

## **Building the Parish Community Demographics Survey in ParishStaq**

## Step-by-step

Please note you must have the proper permissions to access the Form templates in the ParishStaq ChMS.

1. Head to the **Forms** section on the left side of the ParishStaq ChMS home menu.



2. Click on **Templates** on the top right to access all the available templates the ParishStaq team has created.



3. Search for the template using the keyword "**community**" then **"Use template"** to set it up.

orm Templates community	×			(	<b>=</b>	Sort by: Title (A-Z)	•	New Template
All Templates	My Temp <sup>i</sup>	lates						
Parish Commu Form Template	nity Demogra	phics Survey						Use Template
[For use with Pathink about wh By: Bryan Gumme	artners in the o at ministries y prsall (Archdioces	Gospel One Parisi ou offer, what the e)   Last Used: Neve	n Plan] This survey colle needs in your communi r   Last Modified: 12/31/202	cts demographic informat ity are, and where there a 4	tion at re opp	pout your pari portunities to e	sh commu expand or	inity to help as you start new ministries.

4. You will be asked to give the form a **new title**. Once you click next, the form will be saved in your campus.

Create Form		
Create from [Parish Community Demographics Survey]		
Form Title *		
Parish X Community Demographics Survey		
	CANCEL	NEXT

- 5. The **edit page** will open, and you will have an opportunity to personalize the description or make any other changes before publishing.
  - a. Add an **End Date**.
  - b. Consider adding yourself or another staff to receive an **Admin Notification** every time someone completes the survey.
  - c. Click **Done** to continue.



6. In the **Form Managers** tab, add any staff who would be able to view the responses other than yourself. When ready, click **Publish**.

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(i) Unpublis The form is no	hed ot available to be filled out be	cause it is not yet published.		Publish
No Responses				
Show description and	other info			
	SPONSES AUTON	ATION FORM MANAG	SERS SHARE	

7. **Share** the completed survey using the URL or embed the HTML link on your web page.

				🛓 🔻 Actions
Available The form has been put	plished and is available to be filled	d out.		Unpublish
No Responses Show description and other info	<b>.</b>			
No Responses Show description and other inf	SES AUTOMATION	FORM MANAGERS	SHARE	
No Responses Show description and other info SUMMARY RESPONS Copy and paste these item Use this URL in an email or insta	SES AUTOMATION	FORM MANAGERS	SHARE	