



ARCHDIOCESAN 403(b) RETIREMENT AND SAVINGS PLAN FOR PRIESTS

PLAN FEATURES	HOW IT WORKS
<p>Retirement Plan</p> <ul style="list-style-type: none"> Employee contribution Archdiocese matching contribution 	<ul style="list-style-type: none"> Amount elected to contribute to the plan either as a pretax or after-tax Roth contribution Additional amount Archdiocese contributes on priest's behalf
<p>Employee Contribution</p> <ul style="list-style-type: none"> Archdiocesan 403(b) Plan 	<ul style="list-style-type: none"> Eligibility: You are immediately eligible You can defer up to IRS limit (\$22,500 in 2023). Catch-up provision allows Priests age 50 and older to contribute an additional \$7,500 Unless you choose otherwise, your account will be invested in T. Rowe Price Retirement Trust F series — a group of single target date funds based on your assumed retirement age of 65. Please visit the plan website for information on the investment options.
<p>Archdiocesan 403(b) Matching Contribution</p>	<ul style="list-style-type: none"> Eligibility: You are immediately eligible. Contribution amount: 25% matching contribution made for each participating priest for whom a salary deduction has been made during a pay period, up to \$3,500 annually. 100% vested in Archdiocese matching contributions. This means all the funds in the account belong to you.

Enroll now!



Call: 800-755-5801



Visit: transamerica.com/portal

For more information on any registered fund, please call 800-755-5801 for a free summary prospectus (if available) and/or prospectus. All investments involve risk, including loss of principal, and there is no guarantee of profits. You should consider the objectives, risks, charges, and expenses of an investment carefully before investing. The summary prospectus and prospectus contain this and other information. Read them carefully before you invest. Any fund offered under the plan is distributed by that particular fund's associated fund family and its affiliated broker-dealer.

Descriptions of plan features and benefits are subject to the plan document, which will govern in case of any inconsistencies.

Target date funds are subject to the same risks as the underlying asset classes in which they invest. The fund's asset allocation becomes more conservative over time, meaning that the percentage of assets allocated to stocks will decrease while the percentage of assets allocated to bonds and fixed income assets will increase as you approach the target date. Generally, the higher the fund's allocation is to stocks, the greater the risk. The significance of the fund's target date is that it is the date at or around which the fund's managers assume the typical investor plans to start withdrawing their money. The principal value of the fund is not guaranteed at any time, including at and after the target date. You may lose money by investing in this fund, including losses near and following retirement. There is no guarantee that the fund will provide adequate retirement income.

Transamerica Retirement Solutions (TRS) is affiliated with Massachusetts Fidelity Trust Company (MFTC) through which TRS provides certain investment education services to plan participants and other administrative services on behalf of the plan. MFTC is an Iowa trust company with its principal office located at 6400 C Street SW, Cedar Rapids, IA 52499. All Transamerica companies identified are affiliated but are not affiliated with your employer.

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